Minutes

Texas Bond Review Board

Planning Session

Thursday May 17, 2012, 10:15 a.m.

Capitol Extension, Room E2.026

1400 N. Congress Ave.

Austin, TX 78701

The Texas Bond Review Board (BRB) convened in a planning session at 10:15 a.m., Thursday May 17, 2012 in the Capitol Extension, Room E2.026 in Austin, Texas. Present were Ed Robertson, Chair and Alternate for Governor Rick Perry; Kenneth Besserman, Alternate for Comptroller Susan Combs; David Duran, Alternate for Lieutenant Governor David Dewhurst; and Andrew Blifford, Alternate for Speaker Joe Straus. Also in attendance were Stephanie Leibe with the Office of the Attorney General, Bond Finance Office staff members and others.

1. **Call to Order**

Bob Kline, Executive Director of the BRB, called the meeting to order at 10:18 a.m. He announced that this was a planning meeting of Board staff to receive and discuss information relative to the applications before the Board. No votes would be taken. A quorum was present.

1. **EXEMPT - Veterans’ Land Board State of Texas Veterans’ Bonds, Series 2012A**

This transaction was approved on the exempt track on Monday May 14, 2012.

1. **EXEMPT – Texas Department of Housing and Community Affairs Multifamily Housing**

 **Mortgage Revenue Refunding Bonds (Parkview Townhomes) Series 2003**

Representatives present were: Cameron Dorsey, Director of Multifamily Finance, TDHCA; Elizabeth Bowes, Bracewell & Giuliani LLP; Gary Machak, Raymond James; Barton Withrow, Morgan Keegan; Megan Goodfellow, Centerline; and Cynthia Bast, Locke Lord.

This transaction is on the exempt track for approval on Tuesday May 22, 2012 unless called in for full review.

1. **EXEMPT – Texas Department of Housing and Community Affairs Multifamily Housing**

 **Mortgage Revenue Refunding Bonds (Providence at Veteran’s Memorial) Series 2004**

Representatives present were: Cameron Dorsey, Director of Multifamily Finance, TDHCA; Elizabeth Bowes, Bracewell & Giuliani LLP; Gary Machak, Raymond James; Barton Withrow, Morgan Keegan; Megan Goodfellow, Centerline; and Cynthia Bast, Locke Lord.

 This transaction is on the exempt track for approval on Tuesday May 22, 2012 unless called in for full review.

1. **EXEMPT – Texas Department of Housing and Community Affairs Multifamily Housing**

 **Mortgage Revenue Refunding Bonds (Timber Oaks Apartments) Series 2003**

Representatives present were: Cameron Dorsey, Director of Multifamily Finance, TDHCA; Elizabeth Bowes, Bracewell & Giuliani LLP; Gary Machak, Raymond James; Barton Withrow, Morgan Keegan; Megan Goodfellow, Centerline; and Cynthia Bast, Locke Lord.

This transaction is on the exempt track for approval on Tuesday May 22, 2012 unless called in for full review.

1. **Public Comment**

There were no public comments.

1. **Adjourn**

There being no further business to discuss, the planning session adjourned at 10:20 a.m.