Texas Bond Review Board Planning Session Wednesday, May 31, 2023, 10AM Room 402 Clements Building And Videoconference Meeting 300 W. 15th Street Austin, TX 78701

VIDEOCONFERENCE NOTICE: This meeting will be held by videoconference call pursuant to Texas Government Code section 551.127. This meeting may include participation from one or more Bond Review Board members by remote videoconference. The member of the board presiding over the meeting of the Bond Review Board will be present at the above-posted physical location and members of the public are invited to attend the meeting at that location. In accordance with the Texas Open Meetings Act, Bond Review Board members participating by videoconference shall be considered as being present for all purposes in the meeting.

Members of the public will also have access to and a means to participate in this meeting by two-way videoconference communication. Register for the webinar by visiting:

https://zoom.us/webinar/register/WN_cqyYY2tlSzGWmAH5FPuBEw

An electronic copy of the agenda is available at <u>http://www.brb.texas.gov/agency/agenda.aspx</u> under "Upcoming Meeting and Agenda".

For public participants who attend by videoconference, please use the "Raise Hand" feature in Zoom to indicate that you wish to speak during the meeting. You may also email <u>brbbfo@brb.texas.gov</u> in advance of the meeting if you would like to provide public comment. When the Board reaches the public comment item, the Chair will recognize you by name and give you an opportunity to speak.

Further technical information regarding the Zoom webinar application can be found at the Zoom Help Center: <u>https://support.zoom.us/hc/en-us/articles/115004954946-Joining-and-participating-in-a-webinar-attendee-</u>.

Please email <u>brbbfo@brb.texas.gov</u> if you wish to obtain an audio recording of the meeting.

The Bond Review Board will convene to discuss the following agenda items.

- I. Call to Order
- II. Public Comment
- III. Texas Department of Housing and Community Affairs Multifamily Housing Revenue Bonds (The Rhett) Series 2023
- IV. Texas Department of Housing and Community Affairs Multifamily Housing Revenue Bonds (Palladium McKinney) Series 2023
- V. Texas Department of Housing and Community Affairs Multifamily Housing Revenue Bonds (North Grand Villas) Series 2023

- VI. Texas Department of Housing and Community Affairs Multifamily Housing Governmental Note (Worthington Point Apartments) Series 2023
- VII. Texas Public Finance Authority Texas Southern University Revenue Financing System Bonds Series 2023
- VIII. Texas Water Development Board State of Texas General Obligation Bonds Water Financial Assistance Bonds Series 2023A, Water Financial Assistance Refunding Bonds Series 2023B, Water Financial Assistance Bonds Series 2023C (Economically Distressed Areas Program), and Water Financial Assistance Taxable Bonds Series 2023D (Economically Distressed Areas Program)
 - IX. Texas State Affordable Housing Corporation Multifamily Housing Revenue Bonds (Juniper Creek Apartments Project) Series 2023
 - X. EXEMPT Texas State Affordable Housing Corporation Multifamily Housing Revenue Bonds (Eden Court Apartments Project) Series 2023
 - XI. EXEMPT Texas Department of Housing and Community Affairs Single Family Mortgage Revenue Bonds Series 2023A (Tax-Exempt), and Series 2023B (Taxable)
- XII. EXEMPT Texas Private Activity Bond Surface Transportation Corporation Senior Lien Revenue Bonds (NTE Mobility Partners LLC North Tarrant Express Project) Series 2023 Senior Bonds (in one or more series)
- XIII. Date for Next Board Meeting
- XIV. Items for Future Agendas
- XV. Report from the Executive Director
 - Local Government Debt
 - Legislative Updates/Federal Bond Programs
 - Agency Reports
 - Updates Relating to State Security Applications
- XVI. Adjourn

The Bond Review Board may meet in closed session on any item listed above if authorized by Chapter 551, Texas Government Code (Texas Open Meetings Act).

Individuals with disabilities who plan to attend this meeting and who may require auxiliary aids or services should contact Rob Latsha at 512-463-1741 at least four business days prior to the meeting so that appropriate arrangements can be made.

Personas que hablen español y requieran de un intérprete, favor de llamar a Rob Latsha al siguiente número (512) 463-1741 por lo menos cuatro días hábiles antes de la junta para hacer los preparativos apropiados.